

## COMPANY OVERVIEW

### Company Information

Company:	APONTIS PHARMA AG
Registered Office:	Rolf-Schwarz-Schütte-Platz 1, 40789 Monheim am Rhein, Germany
Phone number:	+49 2173 8955 4949
Webpage:	apontis-pharma.de
Contact mail:	info@apontis-pharma.de
Date of incorporation:	24 May 2018
Country of incorporation:	Germany
Financial year end:	31 December
Accounting standard:	HGB (German GAAP)
Consolidation obligation:	Yes
Executive Board:	Bruno Wohlschlegel (CEO) Thomas Milz (CPO)
Supervisory Board:	Dr. Matthias Wiedenfels (Chairman) Olaf Elbracht (Deputy Chairman) Dr. Edin Hadzic Christian Bettinger Dr. Anna Lisa Picciolo-Lehrke

Submitting Capital Market Partner: Hauck & Aufhäuser Privatbankiers AG

Advising Capital Market Partner: Hauck & Aufhäuser Privatbankiers AG

### Company Description

APONTIS PHARMA AG is a leading pharmaceutical company specializing in Single Pill combinations in Germany. Single Pills combine two to three generic active ingredients in a single dosage form administered once a day. Single Pill therapies have been scientifically proven to significantly increase adherence and thus improve the treatment prognosis and quality of life of patients while reducing complications, mortality, and treatment costs. Consequently, Single Pill combinations are the preferred treatment option in numerous international treatment guidelines, including in the EU and Germany. APONTIS PHARMA has been developing, promoting, and distributing a broad portfolio of Single Pill combinations and other pharmaceutical products since 2013, with a special focus on cardiovascular diseases such as hypertension, hyperlipidemia, and secondary prevention. For additional information about APONTIS PHARMA, please visit [www.apontis-pharma.de](http://www.apontis-pharma.de).

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### Relevant Trading Data

ISIN: DE000A3CMGM5  
 Stock exchange: XETRA and Frankfurt, Berlin, Dusseldorf, Munich, Tradegate  
 Designated Sponsor: Hauck & Aufhäuser Privatbankiers AG  
 Specialist: Wolfgang Steubing AG

### Relevant Asset Data

#### Stocks

Registered shares issued and outstanding: 8,500,000  
 Share capital: EUR 8,500,000.00  
 Shareholder structure:

<b>Name</b>	<b>in %</b>
The Paragon Fund II GmbH & Co. KG	37.0
Free Float	63.0
<b>Sum</b>	<b>100.00</b>