

COMPANY OVERVIEW

Company Information

Company: APONTIS PHARMA AG

Registered Office: Alfred-Nobel-Str. 10, 40789 Monheim am Rhein,

Germany

Phone number: +49 2173 8955 4949 Webpage: apontis-pharma.de

Contact mail: info@apontis-pharma.de

Date of incorporation: 24 May 2018
Country of incorporation: Germany
Financial year end: 31 December

Accounting standard: HGB (German GAAP)

Consolidation obligation: Yes

Executive Board: Bruno Wohlschlegel (CEO)

Thomas Milz (CPO)

Supervisory Board: Dr. Matthias Wiedenfels (Chairman)

Olaf Elbracht (Deputy Chairman)

Dr. Edin Hadzic Christian Bettinger

Dr. Anna Lisa Picciolo-Lehrke

Submitting Capital Market Partner: Hauck & Aufhäuser Privatbankiers AG Advising Capital Market Partner: Hauck & Aufhäuser Privatbankiers AG

Company Description

APONTIS PHARMA AG is a leading pharmaceutical company specializing in Single Pills in Germany. Single Pills combine two to three generic active ingredients in a single dosage form administered once a day. APONTIS PHARMA develops, promotes, and sells a broad portfolio of Single Pills and other pharmaceutical products, with a special focus on cardiovascular diseases. Since 2013, APONTIS PHARMA has successfully launched several Single Pill products alone for cardiovascular indications such as hypertension, hyperlipidemia, and secondary prevention. With its headquarters in Monheim am Rhein, APONTIS PHARMA is located in one of Europe's leading pharmaceutical and chemical regions. From here, the company maintains a broad network with research-based pharmaceutical companies and a customer target audience of approx. 25,000 physicians in Germany. For additional information about APONTIS PHARMA, please visit www.apontis-pharma.de.



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Relevant Trading Data

ISIN: DE000A3CMGM5

Stock exchange: XETRA and Frankfurt, Berlin, Dusseldorf, Munich,

Tradegate

Designated Sponsor: Hauck & Aufhäuser Privatbankiers AG

Specialist: Wolfgang Steubing AG

Relevant Asset Data

Stocks

Registered shares issued

and outstanding: 8,500,000

Share capital: EUR 8,500,000.00

Shareholder structure:

Name	in %
The Paragon Fund II GmbH & Co. KG	37.0
Free Float	63.0
Sum	100.00