

Information pursuant to Section 125 para. 2 German Stock Corporation Act (AktG) in connection with Section 125 para. 5 AktG, Article 4 para. 1 and Table 3 of the Annex to Implementing Regulation (EU) 2018/1212

Type of Information	Description
A. Specification of the message	
1. Unique identifier of the event	APPH052022HV
2. Type of message	Meeting notice of a General Meeting [format pursuant to Implementing Regulation (EU) 2018/1212: NEWM]
B. Specification of the issuer	
1. ISIN	DE000A3CMGM5
2. Name of issuer	APONTIS PHARMA AG
C. Specification of the meeting	
1. Date of the General Meeting	12.05.2022 [format pursuant to Implementing Regulation (EU) 2018/1212: 20220512]
2. Time of the General Meeting	10:00 a.m. (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 08:00 a.m. UTC]
3. Type of the General Meeting	Virtual Annual General Meeting without the physical attendance of shareholders or their proxy representatives [format pursuant to Implementing Regulation (EU) 2018/1212: GMET]
4. Location of the General Meeting	Virtual General Meeting: https://ir.apontis-pharma.de/hv in accordance with the German Stock Corporation Act: Offices of the law firm McDermott Will & Emery Rechtsanwälte Steuerberater LLP, Stadttor 1, 40219 Düsseldorf, Germany
5. Record Date	20.04.2022, midnight (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20220420]
6. Uniform Resource Locator (URL)	https://ir.apontis-pharma.de/hv

D. Participation in the General Meeting	
D. Participation in the General Meeting – electronic absentee voting	
1. Method of participation by shareholder	Exercising the right to vote through electronic absentee voting per Internetservice at https://ir.apontis-pharma.de/hv [format pursuant to Implementing Regulation (EU) 2018/1212: EV; ISO 20022: EVOT]
2. Issuer deadline for the notification of participation	05.05.2022, midnight (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20220505; 10:00 p.m. UTC]
3. Issuer deadline for voting	12.05.2022, until the time voting begins [format pursuant to Implementing Regulation (EU) 2018/1212: 20220512; until the time voting begins]
D. Participation in the General Meeting – company-appointed proxies	
1. Method of participation by shareholder	Exercising the right to vote by granting authority and issuing instructions to the proxies nominated by the Company [format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY]
2. Issuer deadline for the notification of participation	05.05.2022, midnight (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20220505; 10:00 p.m. UTC]
3. Issuer deadline for voting	Granting authority (with voting instructions) to the proxies nominated by the Company <ul style="list-style-type: none"> • in writing or in text form by postal mail or email until 11.05.2022, midnight (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20220511; 10:00 p.m. UTC] • electronically via the Internetservice at https://ir.apontis-pharma.de/hv by 12.05.2022, until the time voting begins [format pursuant to Implementing Regulation (EU) 2018/1212: 20220512; until the time voting begins]

D. Participation in the General Meeting – proxy authorisation	
1. Method of participation by shareholder	Exercising the right to vote through an authorised third party [format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY]
2. Issuer deadline for the notification of participation	05.05.2022, midnight (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20220505; 10:00 p.m. UTC]
3. Issuer deadline for voting	<p>Exercising of voting rights via electronic absentee voting by the proxy via Internetservice at https://ir.apontis-pharma.de/hv:</p> <ul style="list-style-type: none"> 12.05.2022, until the time voting begins [format pursuant to Implementing Regulation (EU) 2018/1212: 20220512; until the time voting begins] <p>Exercising of voting rights by the proxy through granting sub-proxies and issuing instructions to the proxies appointed by the Company:</p> <ul style="list-style-type: none"> in writing or in text form by postal mail or email until 11.05.2022, midnight (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20220511; 10:00 p.m. UTC] electronically via the Internetservice at https://ir.apontis-pharma.de/hv by 12.05.2022, until the time voting begins [format pursuant to Implementing Regulation (EU) 2018/1212: 20220512; until the time voting begins]
E. Agenda	
E. Agenda – item 1	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	Presentation of the approved annual financial statements of APONTIS PHARMA AG as of 31 December 2021, and the approved consolidated financial statements as of 31 December 2021, and the combined management report for the fiscal year 2021, as well as the report of the Supervisory Board for the fiscal year 2021
3. Uniform Resource Locator (URL) of the materials	https://ir.apontis-pharma.de/hv
4. Vote	
5. Alternative voting options	

E. Agenda – item 2	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the approval of the actions of the members of the Executive Board for the fiscal year 2021
3. Uniform Resource Locator (URL) of the materials	https://ir.apontis-pharma.de/hv
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 3	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Resolution on the approval of the actions of the members of the Supervisory Board for the fiscal year 2021
3. Uniform Resource Locator (URL) of the materials	https://ir.apontis-pharma.de/hv
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 4	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Election of the auditor and the group auditor for the fiscal year 2022
3. Uniform Resource Locator (URL) of the materials	https://ir.apontis-pharma.de/hv
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 5a	
1. Unique identifier of the agenda item	5a
2. Title of the agenda item	Resolution on elections to the Supervisory Board - individual election of Mr Dr Edin Hadzic
3. Uniform Resource Locator (URL) of the materials	https://ir.apontis-pharma.de/hv
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 5b	
1. Unique identifier of the agenda item	5b
2. Title of the agenda item	Resolution on elections to the Supervisory Board - individual election of Mr Dr Matthias Wiedenfels
3. Uniform Resource Locator (URL) of the materials	https://ir.apontis-pharma.de/hv
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 5c	
1. Unique identifier of the agenda item	5c
2. Title of the agenda item	Resolution on elections to the Supervisory Board - individual election of Mr Christian Bettinger
3. Uniform Resource Locator (URL) of the materials	https://ir.apontis-pharma.de/hv
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 5d	
1. Unique identifier of the agenda item	5d
2. Title of the agenda item	Resolution on elections to the Supervisory Board - individual election of Ms Dr Anna Lisa Picciolo-Lehrke
3. Uniform Resource Locator (URL) of the materials	https://ir.apontis-pharma.de/hv
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 5e	
1. Unique identifier of the agenda item	5e
2. Title of the agenda item	Resolution on elections to the Supervisory Board - individual election of Mr Olaf Elbracht
3. Uniform Resource Locator (URL) of the materials	https://ir.apontis-pharma.de/hv
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
E. Agenda – item 6	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Resolution on the remuneration of the first Supervisory Board
3. Uniform Resource Locator (URL) of the materials	https://ir.apontis-pharma.de/hv
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]

E. Agenda – item 7	
1. Unique identifier of the agenda item	7
2. Title of the agenda item	Resolution on the amendment to the Articles of Association concerning the remuneration of committee members on the Supervisory Board
3. Uniform Resource Locator (URL) of the materials	https://ir.apontis-pharma.de/hv
4. Vote	Binding vote [format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG]
5. Alternative voting options	Vote in favour, Vote against, Abstention [format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST]
F. Specification of the deadlines regarding the exercise of other shareholders rights	
F. Shareholder right – supplementary motions	
1. Object of deadline	Submission of requests for additions to the agenda
2. Applicable issuer deadline	17.04.2022, midnight (CEST) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20220417; 10:00 p.m. UTC]
F. Shareholder right – counter-motions	
1. Object of deadline	Submission of counter-motions to specific items on the agenda
2. Applicable issuer deadline	27.04.2022, midnight (CEST) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20220427; 10:00 p.m. UTC]
F. Shareholder right – proposals for election	
1. Object of deadline	Submission of election proposals for the election of Supervisory Board members or auditors
2. Applicable issuer deadline	27.04.2022, midnight (CEST) (time of receipt decisive) [format pursuant to Implementing Regulation (EU) 2018/1212: 20220427; 10:00 p.m. UTC]
F. Shareholder right – submission of questions	
1. Object of deadline	Electronic submission of questions
2. Applicable issuer deadline	10.05.2022, midnight (CEST) [format pursuant to Implementing Regulation (EU) 2018/1212: 20220510; 10:00 p.m. UTC]

F. Shareholder right – filing of objections	
1. Object of deadline	Electronic filing of objections against resolutions of the General Meeting
2. Applicable issuer deadline	on 12.05.2022 from the beginning of the General Meeting until its closing by the chairman of the meeting. [format pursuant to Implementing Regulation (EU) 2018/1212: 20220512; from the beginning of the General Meeting until its closing by the chairman of the meeting]